

Retirement Benefits Finder, Government of Canada

<http://www.canadabenefits.gc.ca/f.1.2c.6.3z.1rdq.5.2st.3.4ns@.jsp?lang=en>

Estate Preparation, Plan Made Easy!

Getting your finances in order sooner rather than later is important. This lets you worry less about your finances and, instead focus on what's important: exploring all that life has to offer. To make that easier, here below is to help you gather thoughts on your estate matter, making it simpler to customize particular needs. 1. As Canadians, you will have to update your estate plan so that it's compliant with our laws. 2. To whom would you like to leave money or assets? E.g., children, spouse, other relatives or charity? 3. Who will be your executor? This person will be responsible for handling your estate after you're dead. 4. Whom will you name as your Power of Attorney for property? This person will handle your property and assets if you're unable to. 5. Whom will you name as your Power of Attorney for personal care? This person will make your healthcare decisions if you're unable to. 6. Have you thought about funeral arrangements? Sorting out these details in advance can save your loved ones additional worry. 7. Gather your legal & financial documents. 8. Share your plans with your loved ones. 9. Meet with your lawyer; if you don't have one, we can help with a list. 10. A properly drafted will is the centerpiece of your estate plan. 11. We can help guide your planning, come up with strategies including evaluating your current portfolio, answering questions you may have on investments....

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